

US Labor Market Trends

August 2026

Indeed Hiring Lab

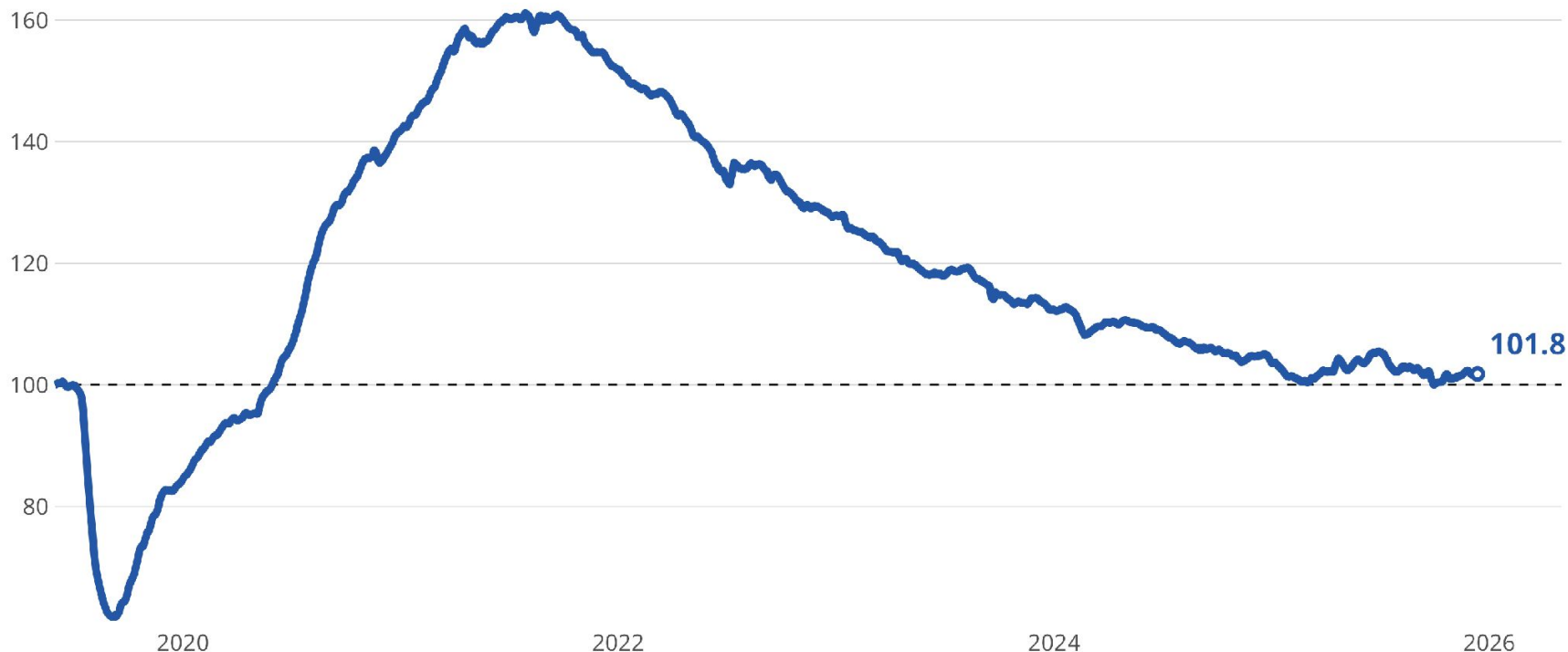


US Labor Market Overview — August 2026

- As of August 14, 2026, US job postings stood 2% above their pre-pandemic level and were up 0.2% month-over-month.
- Postings were higher than pre-pandemic levels in more than half (52%) of sectors analyzed as of mid-August.
- The overall unemployment rate was 4.1% in July 2026 — the lowest jobless rate in a year.
- 8.5% of job postings advertised remote positions by the end of July 2026, up from 8.1% at the end of July 2025.
- Annual posted wage growth rose to 2.5% in July.
- The share of job postings with AI-related terms rose to 6.3% by the end of July.

Job postings linger just above pre-pandemic levels

Indexed level of job postings (100 = February 1, 2020), through August 14, 2026



Source: Indeed



Job postings on Indeed are up 0.2% from a month ago

Month-over-month growth in Indeed Job Postings Index (US), through August 14, 2026

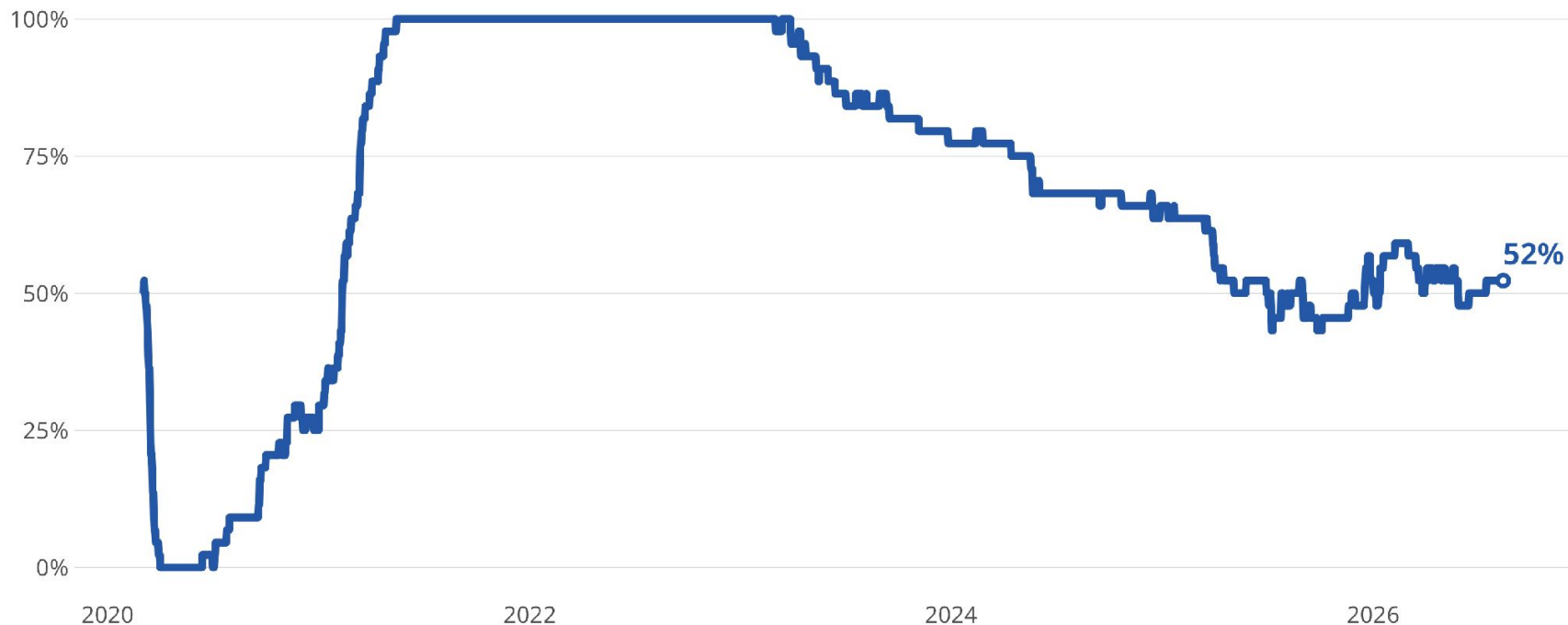


Source: Indeed



Majority of sectors have more job postings than in February 2020

Share of sectors in the US with number of job postings above pre-pandemic baseline, through August 14, 2026



Remote postings have largely stabilized

Share of U.S. job postings that contained keywords associated with remote, hybrid and flexible work arrangements, January 2019 to July 2026

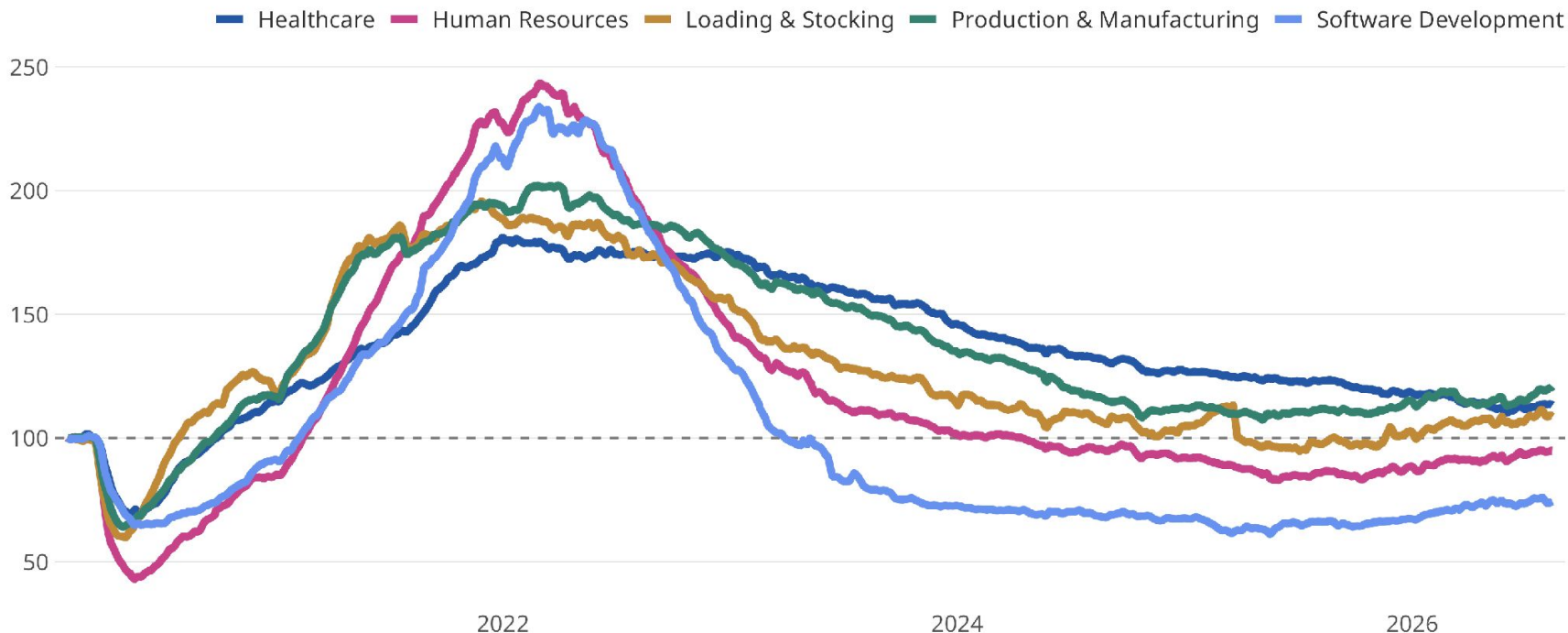


Source: Indeed



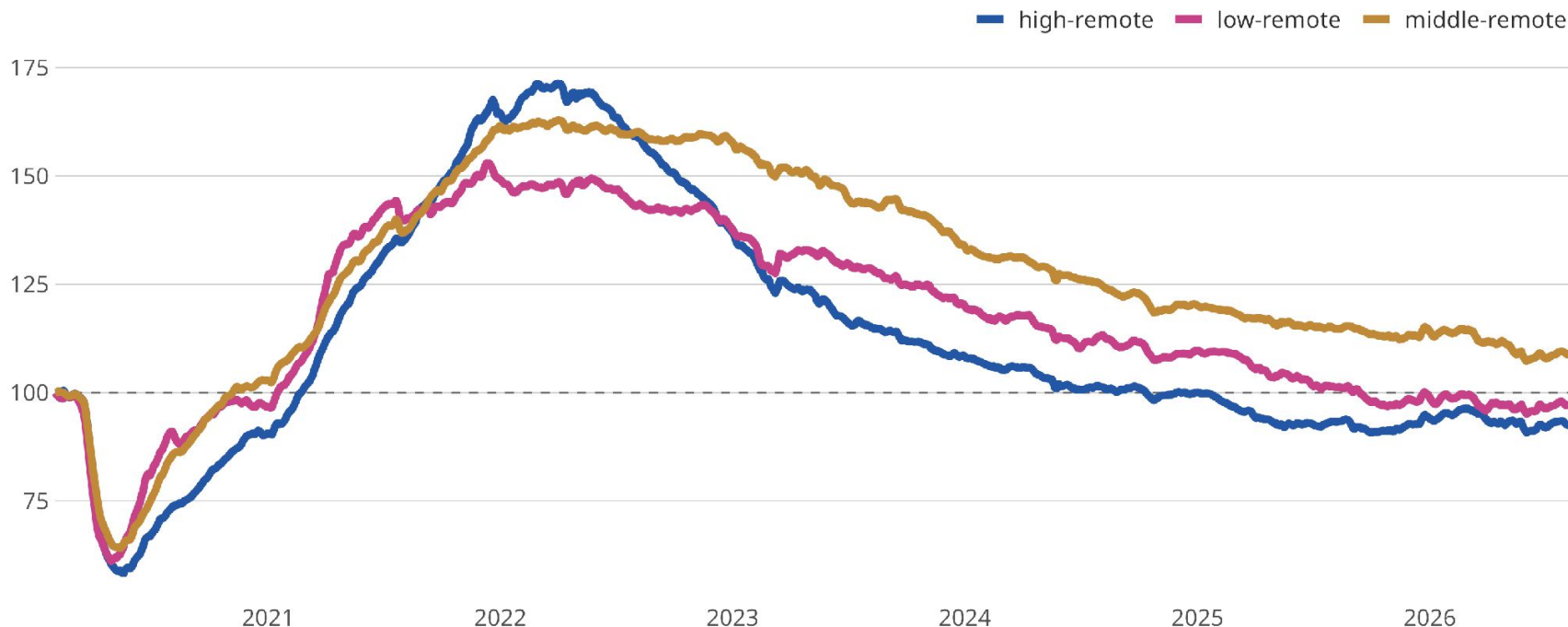
Job postings in Healthcare continue downward path

Indexed level of job postings by selected sector (100 = February 1, 2020), through August 14, 2026



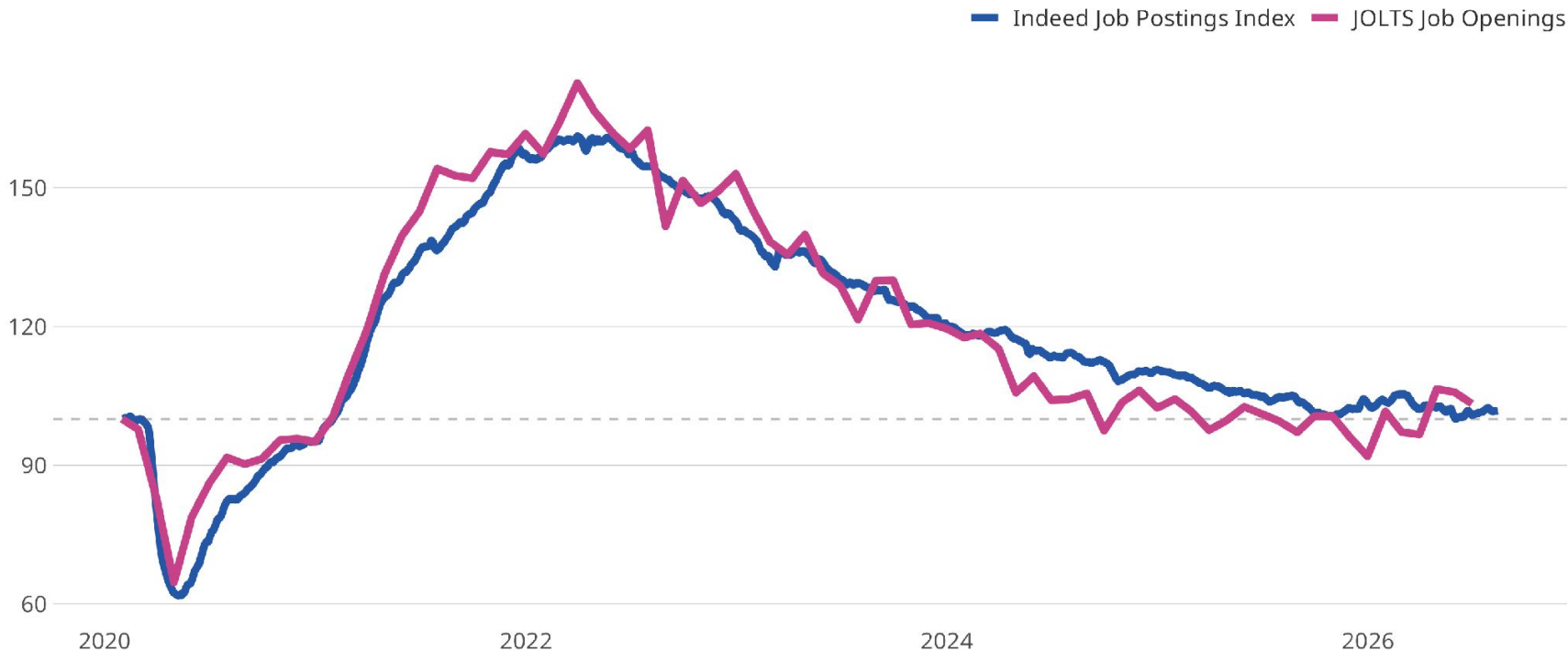
Postings in low- and high-remote sectors are now below pre-pandemic levels

US Job Postings Index by remote-work tier, through August 14, 2026



Job openings and postings track each other

US data, Index (100 = January 31, 2020)

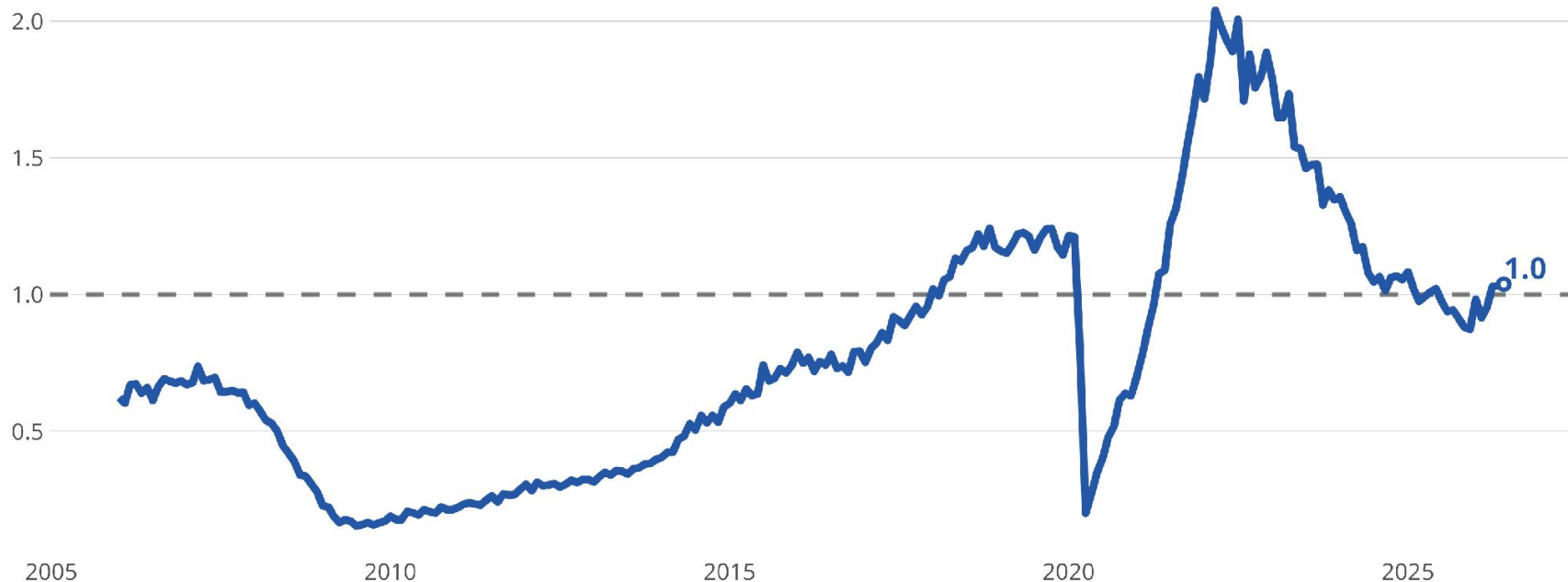


Source: US Bureau of Labor Statistics-January 31, 2020 to June 2026
Indeed-January 31, 2020 to August 14, 2026



The ratio of openings to unemployment is at parity

Job openings per unemployed worker, U.S. data, January 2019 - June 2026

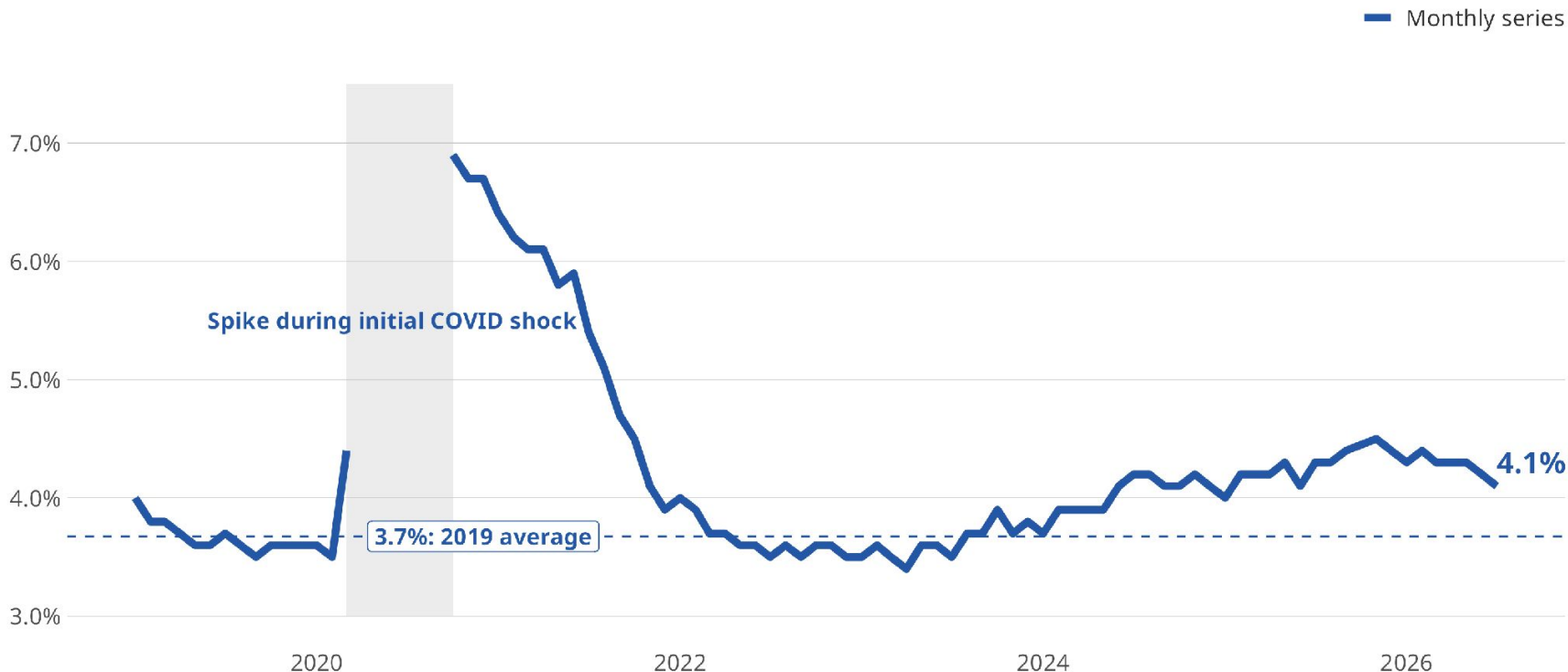


Source: US Bureau of Labor Statistics



Unemployment moving in the right direction

Unemployment in the US as a percentage of labor force, January 2019 - July 2026

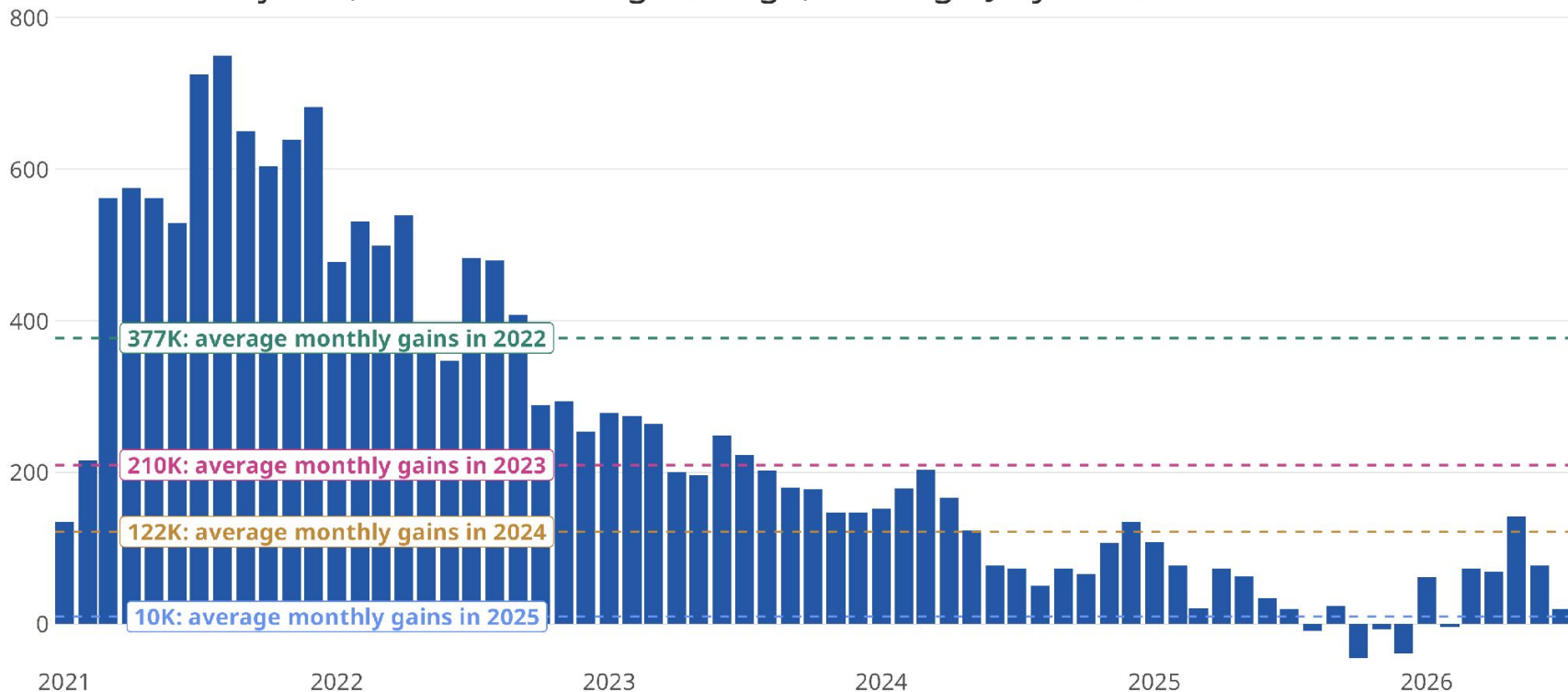


Source: US Bureau of Labor Statistics



Monthly job gains have picked up recently

Thousands of jobs (3 month moving average), through July 2026

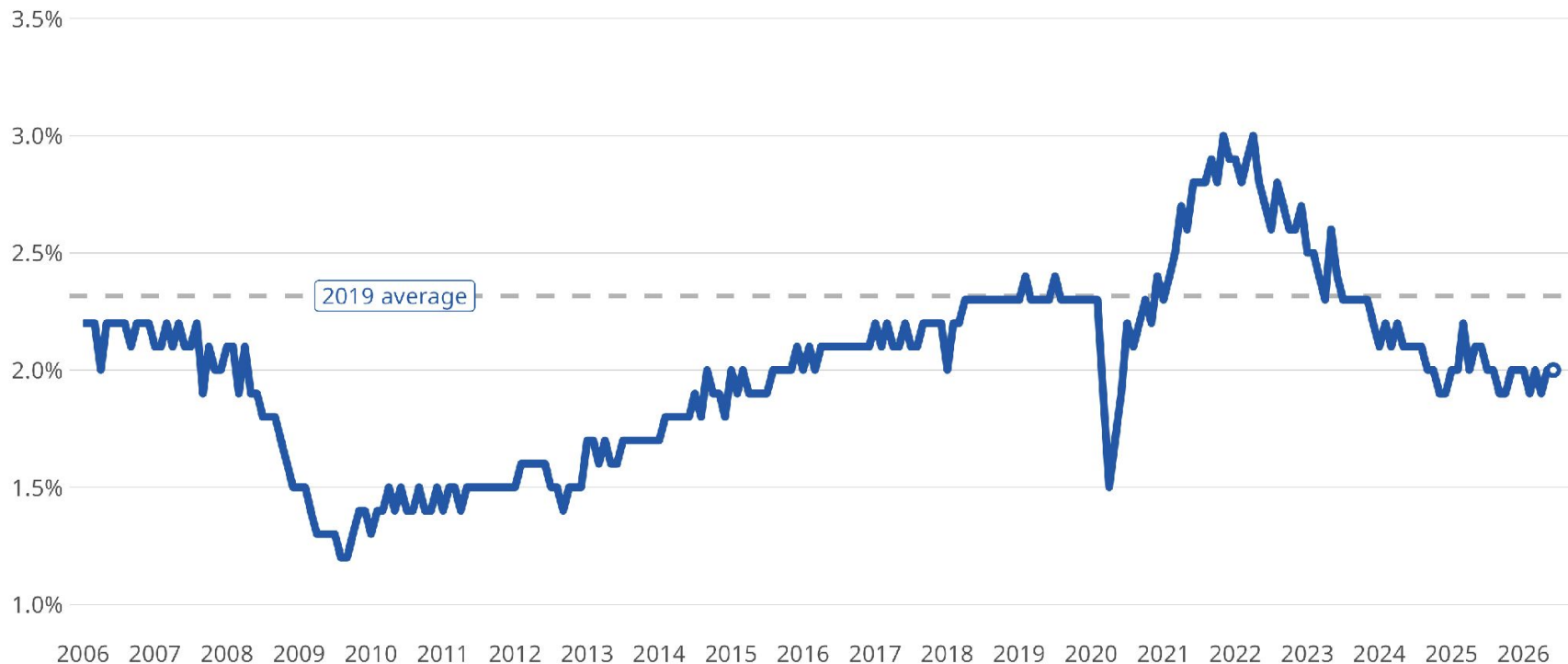


Source: US Bureau of Labor Statistics



The quits rate is low as workers hold onto their jobs

Quits as percentage of employment in US, January 2019 - July 2026

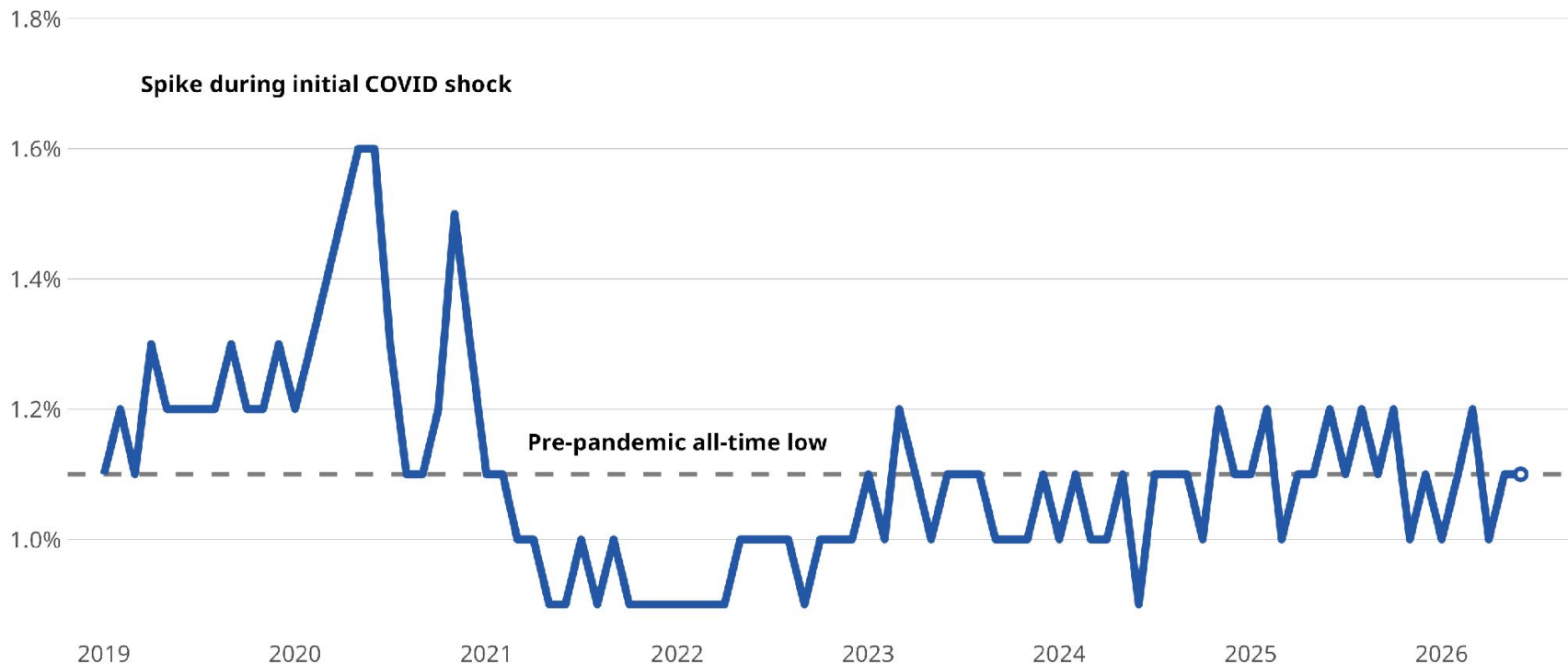


Source: US Bureau of Labor Statistics



Layoffs remain low as employers face an uncertain future

Layoffs and discharges rate in the US, January 2019 - July 2026

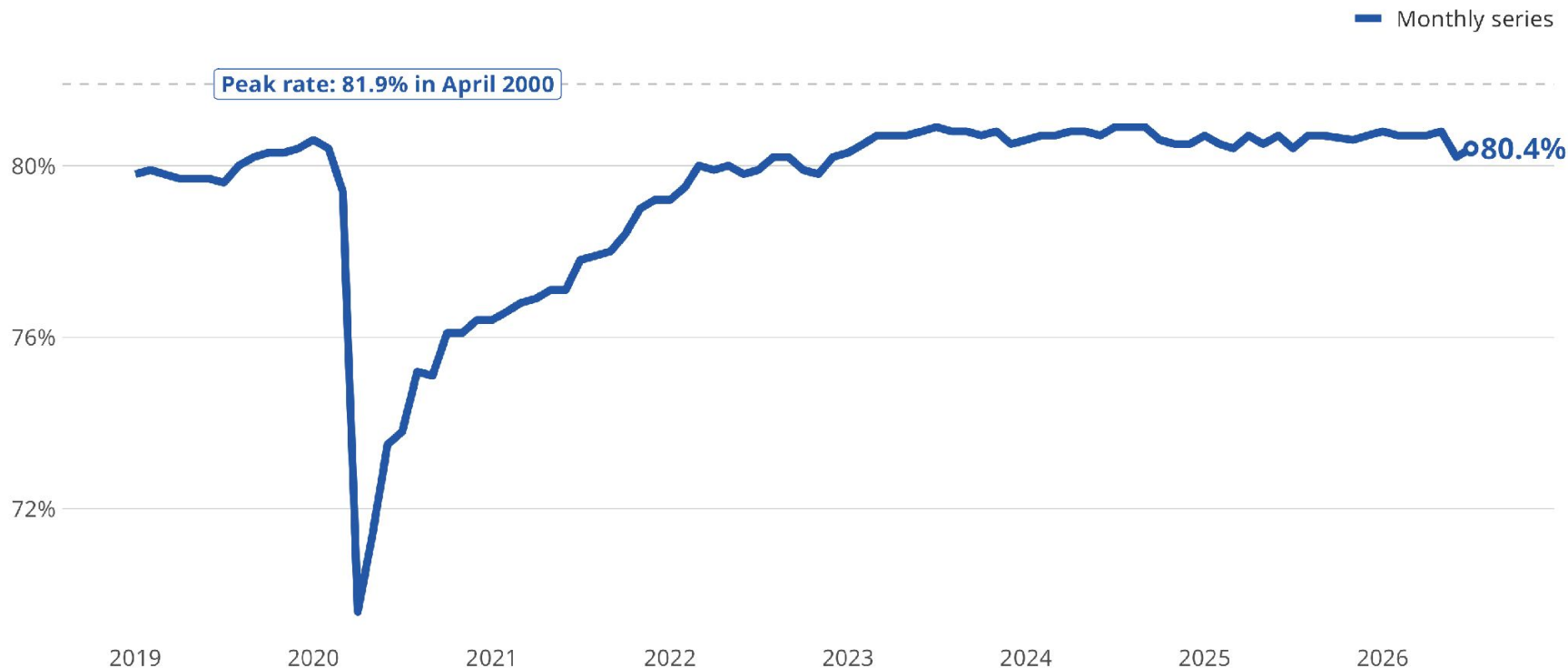


Source: US Bureau of Labor Statistics



The prime-age employment rate is plateauing

Share of people ages 25 - 54 with a job in the US, January 2019 - July 2026

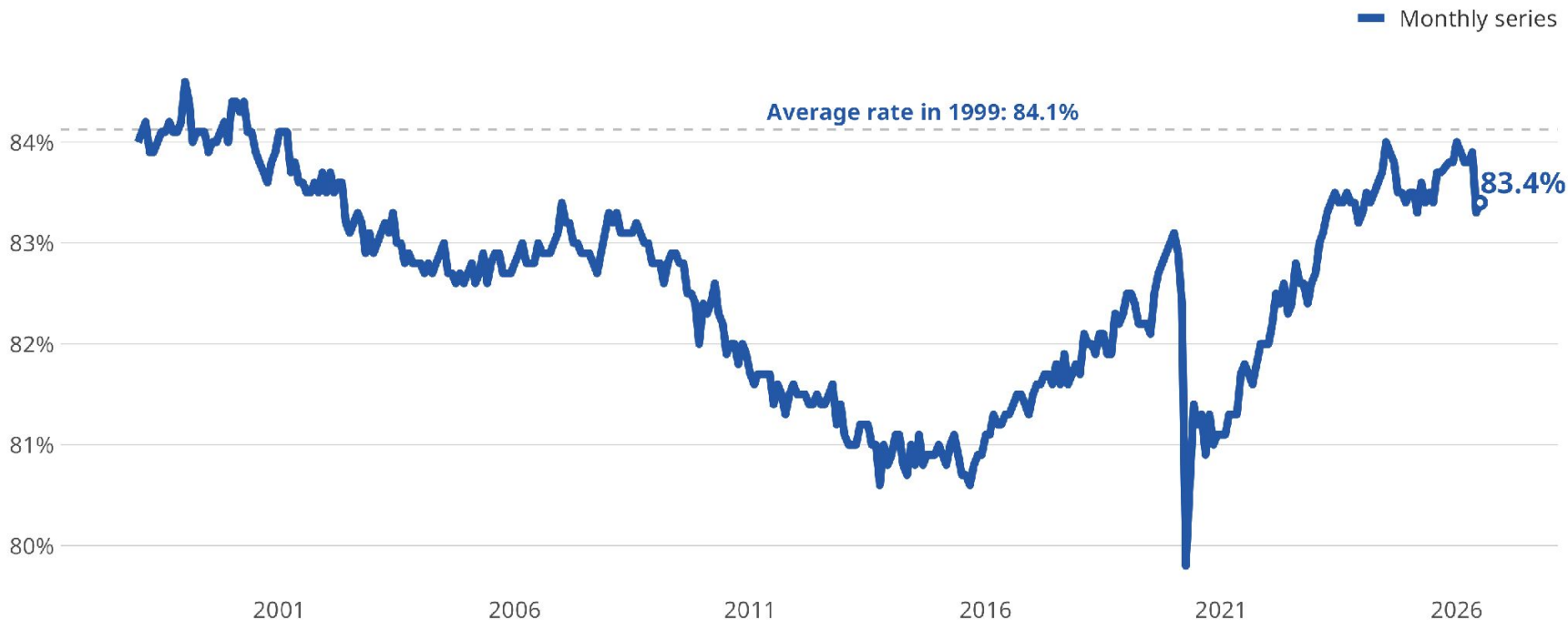


Source: US Bureau of Labor Statistics



Prime-age labor force participation dipped but has begun to rebound in recent months

Share of workers aged 25 - 54 in the US labor force, January 1998 - July 2026



Source: US Bureau of Labor Statistics



Posted wage growth is slowing

Year-over-year growth in posted wages in the US, through July 2026

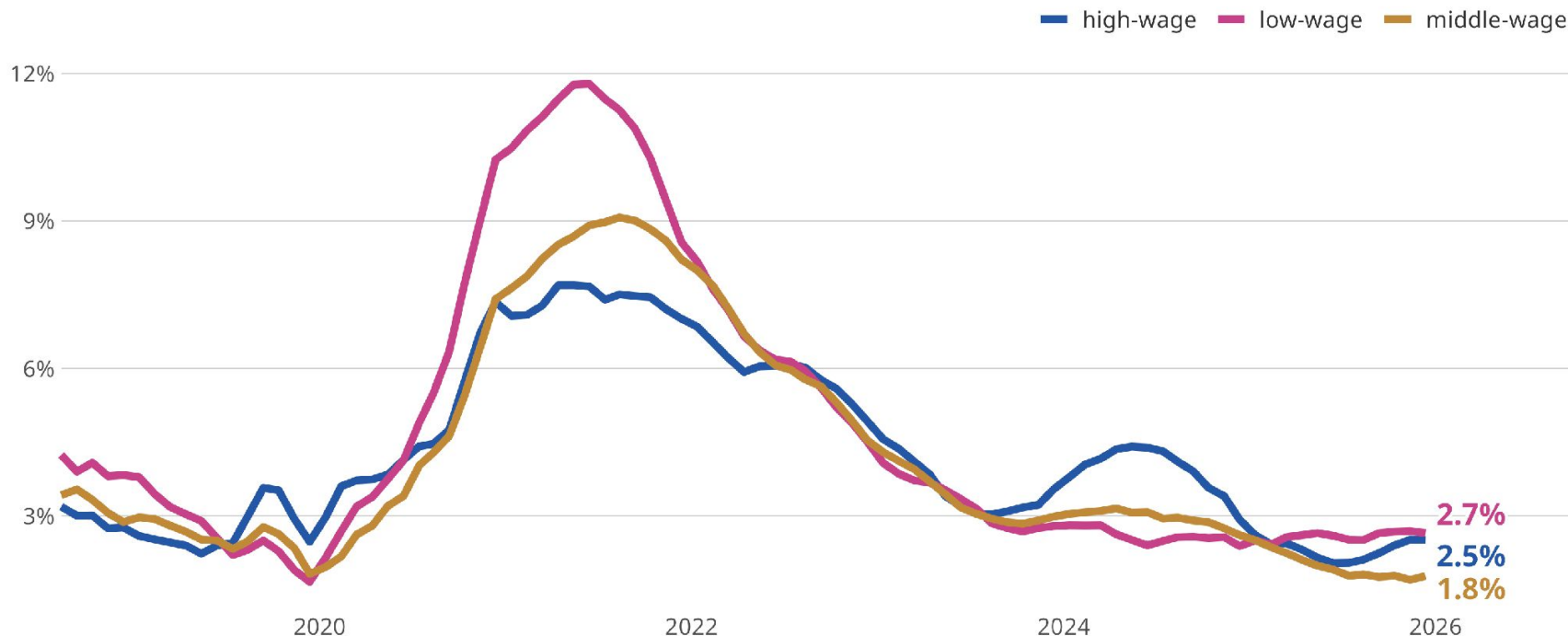


Source: Indeed Wage Tracker



Low-wage occupations lead annual posted wage growth again

3-month average of the year-over-year growth in posted wages in the US, through July 2026

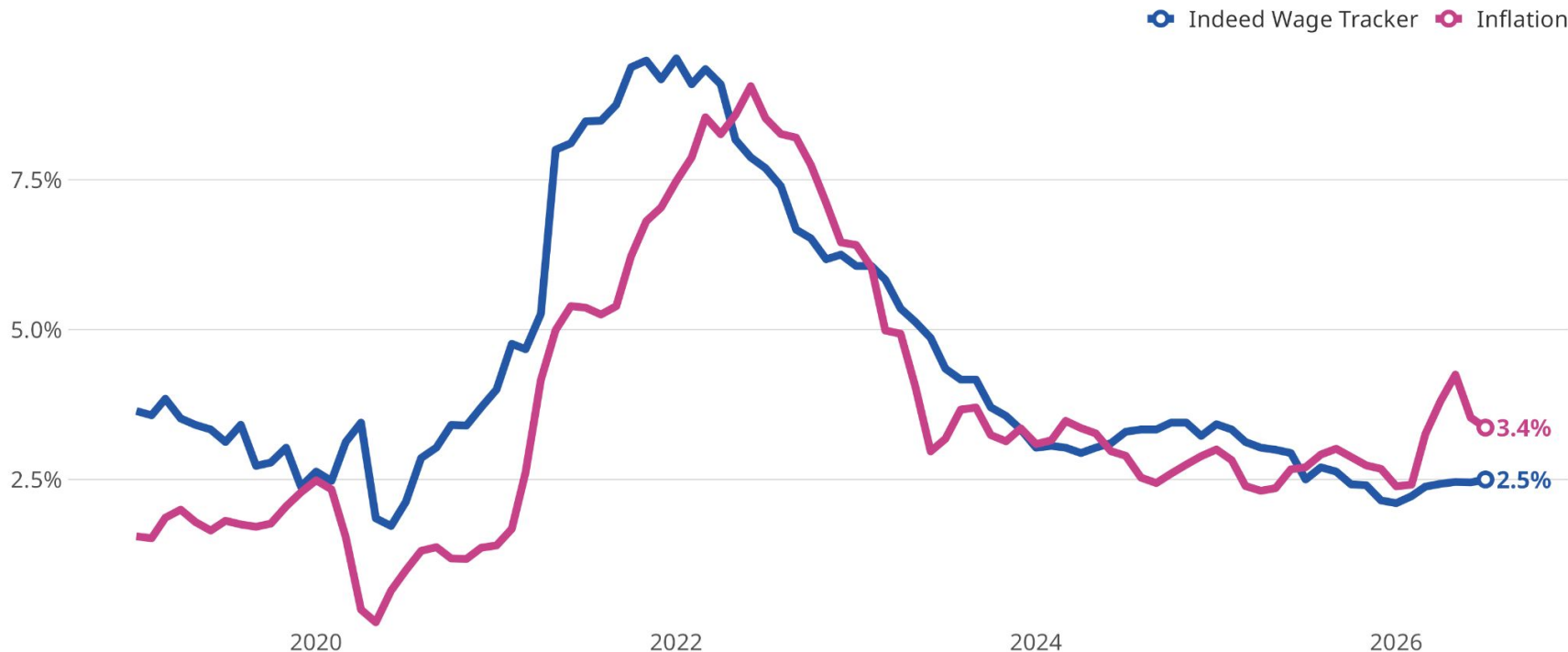


Source: Indeed Wage Tracker. Wage tiers based on a category's median posted wage in 2025



Labor market is not currently a source of inflationary pressure

Year-over-year growth, CPI vs Indeed Wage Tracker



Source: Indeed Wage Tracker (January 2019-July 2026),
Consumer Price Index (January 2019-July 2026)



US jobs mentioning AI rise past their 2022 peak

Job postings on Indeed containing Artificial Intelligence (AI) terms as a share of all US job postings, through July 2026



Source: Indeed

